

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 JUNE 2008

	AS AT END OF	AS AT PRECEDING
	CURRENT QUARTER	FINANCIAL YEAR END
	30-Jun-08	30-Jun-07
	<u>RM'000</u>	<u>RM'000</u>
ASSETS		
Non-Current Assets		
Property, plant & equipment	2,637	3,233
Expressway development expenditure	921,110	925,325
Intangible asset	0	18
	<u>923,747</u>	<u>928,576</u>
Current Assets		
Receivables	443	3,722
Short term deposits	23,138	116,555
Cash and bank balances	3,199	826
Tax recoverables	-	11
	<u>26,780</u>	<u>121,114</u>
TOTAL ASSETS	<u>950,527</u>	<u>1,049,690</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of parent		
Share capital	90,000	90,000
Share premium	53,633	53,633
Merger reserve	60,000	60,000
Accumulated losses	(62,851)	(240,931)
Total Equity	<u>140,782</u>	<u>(37,298)</u>
Non-current liabilities		
Borrowings	772,236	20,000
	<u>772,236</u>	<u>20,000</u>
Current Liabilities		
Borrowings	-	1,048,259
Payables and accruals	37,506	18,729
Tax Payable	3	
	<u>37,509</u>	<u>1,066,988</u>
Total liabilities	<u>809,745</u>	<u>1,086,988</u>
TOTAL EQUITY AND LIABILITIES	<u>950,527</u>	<u>1,049,690</u>
Net assets per share (RM)	0.78	(0.21)
(The Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)		

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE QUARTER ENDED 30 JUNE 2008

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT PERIOD QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	30-Jun-08 <u>RM'000</u>	30-Jun-07 <u>RM'000</u>	30-Jun-08 <u>RM'000</u>	30-Jun-07 <u>RM'000</u>
Revenue	8,993	7,503	33,126	28,952
Expenses exclude finance cost and taxation	(5,109)	(7,327)	(25,607)	(17,996)
Other operating income	1,081	1,619	252,985	5,641
Profit from operations	4,965	1,795	260,504	16,597
Finance cost	(15,103)	(27,148)	(82,411)	(99,467)
Profit/(loss) from ordinary activities before taxation	(10,138)	(25,353)	178,093	(82,870)
Taxation - Company and subsidiary companies	(2)	-	(13)	(13)
Profit/(loss) after taxation	(10,140)	(25,353)	178,080	(82,883)
Net profit/(loss) for the period attributable to equity holders of the parent	<u>(10,140)</u>	<u>(25,353)</u>	<u>178,080</u>	<u>(82,883)</u>
Earnings/(loss) per share (sen)				
- basic	(5.63)	(14.09)	99	(46.05)
- diluted	(5.63)	(14.09)	99	(46.05)

(The Unaudited Condensed Consolidated Income Statements should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)

TO: BURSA MALAYSIA SECURITIES BERHAD
FR: SUNWAY INFRASTRUCTURE BERHAD (405897-V)

FAX NO: 03-2026 3670
FAX NO: 03-8921 0001

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	← Attributable to Equity Holders of the Parent →				Total
	Share capital	Share premium	Merger reserve	Accumulated losses	
	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>
At 1 July 2006	90,000	53,633	60,000	(158,048)	45,585
Loss for the year	-	-	-	(82,883)	(82,883)
At 30 June 2007	<u>90,000</u>	<u>53,633</u>	<u>60,000</u>	<u>(240,931)</u>	<u>(37,298)</u>
At 1 July 2007	90,000	53,633	60,000	(240,931)	(37,298)
Profit for the period	-	-	-	178,080	178,080
At 30 June 2008	<u>90,000</u>	<u>53,633</u>	<u>60,000</u>	<u>(62,851)</u>	<u>140,782</u>

(The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE QUARTER ENDED 30 JUNE 2008

	12 MONTHS ENDED 30-Jun-08 RM'000	12 MONTHS ENDED 30-Jun-07 RM'000
<u>Operating activities</u>		
Cash from operations	59,282	10,053
<i>Net cash flow from operating activities</i>	59,282	10,053
<u>Investing activities</u>		
Proceeds from disposal of fixed assets	347	89
Purchase of property, plant and equipment	(46)	(121)
Interest received	2,623	3,880
Expressway development expenditure	(294)	688
Government grant received	820	-
<i>Net cash flow from investing activities</i>	3,450	4,536
<u>Financing activities</u>		
Payment of transaction costs for the issuance of Sukuk Mudharabah	(172)	-
Payment of transaction costs on settlement of BaIDS	(604)	-
Part repayment of BaIDS in cash	(153,000)	-
<i>Net cash flow from financing activities</i>	(153,776)	-
Changes in cash and cash equivalents	(91,044)	14,589
Cash and cash equivalents at beginning of the financial period	117,381	102,792
Cash and cash equivalents at end of the financial period	26,337	117,381
Cash and cash equivalents at end of the financial period comprise the following:-		
Short term deposits	23,138	116,555
Cash and bank balances	3,199	826
	26,337	117,381
(The Unaudited Condensed Consolidated Cash Flow Statements should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)		